



National Immunisation & Vaccination System (NIVS) Superuser Guide Standard Operating Procedure

Review Process

A review of current SOPs should take place annually.

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Approved by:	
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Contents

Superuser Roles and Responsibilities	2
Vacating the Superuser Role.....	3
Creating a NIVS account.....	3
Approving and Removing Roles	5
User Organisation Report	7
Enabling and Disabling Accounts	8
Deleting a Vaccination Record.....	10
Multi Factor Authentication.....	12

Superuser Roles and Responsibilities

Each trust has a limited number of superusers who are nominated by their trusts Single Point of Contact (SPOC.) A minimum of two superusers are required in case of annual leave or sickness.

Any new requests for superusers will need to go to the NIVS Helpdesk for access via NIVS@England.nhs.uk

The superuser role requires the nominated person to manage user accounts within NIVS. Managing user accounts entails the following: Creating accounts, approving, and removing roles, enabling, and disabling user accounts. Superusers also can amend and delete NIVS records, where a proven error has occurred.

User accounts are automatically disabled if they have not logged in for 90 days or more.

As a superuser for your trust, you are directly accountable for the users granted access to your organisation as well as managing access levels for all members of staff within your organisation. We would advise that you regularly download the list of users for your organisation and disable any accounts that are no longer required. The service desk is here to provide technical support where necessary.

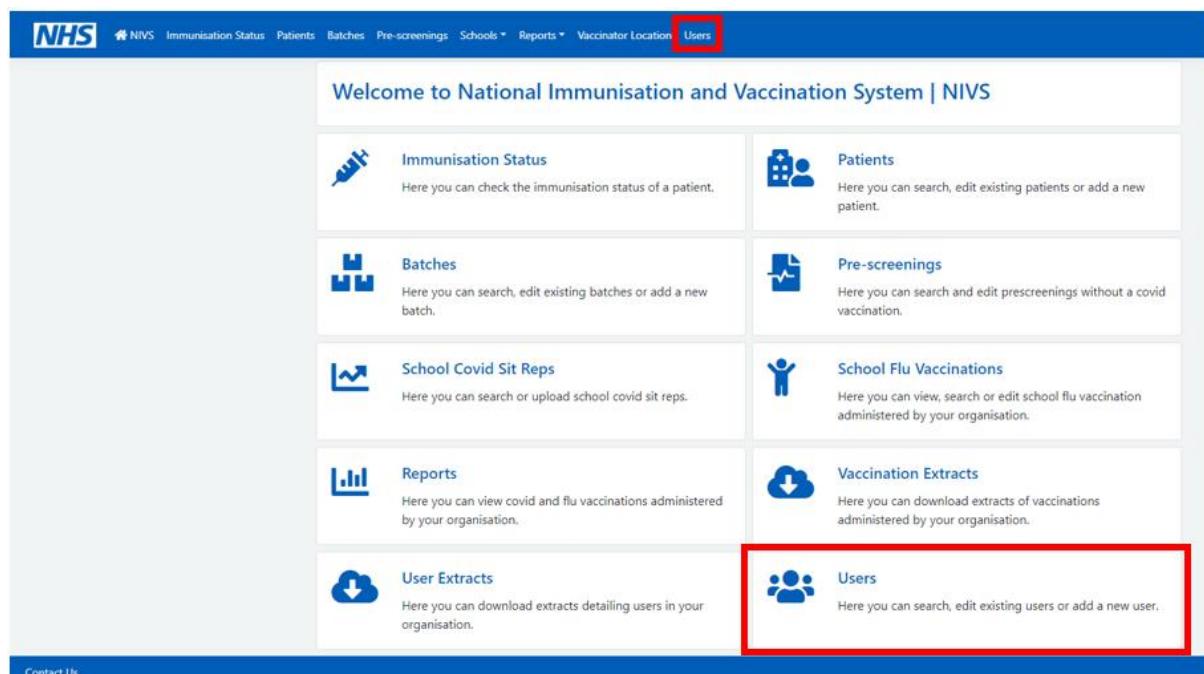
Vacating the Superuser Role

If you are leaving the superuser role, you will first need to inform your trust's single point of contact to advise them you are leaving. Your single point of contact will need to confirm this to us and if a replacement has been identified.

The superuser role can only be added or removed by the NIVS Helpdesk as advised by your trust's single point of contact.

Creating a NIVS account

NIVS accounts can be created by logging in to NIVS and navigating to the "Users" tab located along the top bar or selecting the "Users" box, both available are available on the homepage providing you have organisation superuser approved.



The screenshot shows the NIVS homepage with a blue header bar. The 'Users' tab is highlighted with a red box. Below the header, there is a section titled 'Welcome to National Immunisation and Vaccination System | NIVS' with several links:

 Immunisation Status Here you can check the immunisation status of a patient.	 Patients Here you can search, edit existing patients or add a new patient.
 Batches Here you can search, edit existing batches or add a new batch.	 Pre-screenings Here you can search and edit prescreenings without a covid vaccination.
 School Covid Sit Reps Here you can search or upload school covid sit reps.	 School Flu Vaccinations Here you can view, search or edit school flu vaccination administered by your organisation.
 Reports Here you can view covid and flu vaccinations administered by your organisation.	 Vaccination Extracts Here you can download extracts of vaccinations administered by your organisation.
 User Extracts Here you can download extracts detailing users in your organisation.	 Users Here you can search, edit existing users or add a new user.

Once you have clicked on "Users" you will then need to search for the user using either Forename, Surname or Email Address, this is to verify if they currently have an account.

If the user does not exist within the system, no results will return.

Search Users

Organisation	Forename	Surname	Email	Account Status
Enter 3 or more characters to search	Example	Example		Please Select

Users

i No result found x

Now we have verified an account does not already exist for this user, we can click the “New User” button, as above.

We will then be taken to this box to fill in the user’s details.

Add User

Forename	Surname	Email
Example	Example	example@nhs.net
Organisation	Essex University Partnership Trust (EPUT)	
<input type="button" value="Save"/>		

Just complete the Forename, Surname and email address and click “Save.” It is paramount that the email address entered at this stage is correct or else an account will be created against your organisation for an incorrect email address.

By default, creating an account as a superuser will grant created accounts access to NIVS as a vaccinator.

Once you have clicked save, an Okta account will then be created for the specified user. An Okta activation email will be sent over to this users email address, they will then need to activate the account. Once activated they can now use this Okta account to login to NIVS.

Approving and Removing Roles

As a superuser you can also approve and remove roles within NIVS. We will start by searching for a particular user who requires access to the vaccinator role using the “Users” tab as we have done above.

Search Users

Organisation	Forename	Surname	Email	Account Status
Enter 3 or more characters to search				Please Select
<input type="button" value="Search"/>				

Once we have located the required user via the search boxes, we can then click the “Edit” button.

Search Users

Organisation	Forename	Surname	Email	Account Status
Enter 3 or more characters to search		user		Please Select
<input type="button" value="Search"/>				

Users

Forename	Surname	Email	Account Status	Edit
Test	User	test.user@nhs.net	Enabled	

Clicking “Edit” will then take us to the user’s account. Here we can click the green thumb next to the Vaccinator role to grant this user the role.

Roles

Available Roles	Click To Approve	Approved Roles	Click To Remove
School Vaccinator	thumb up		
Vaccinator	thumb up		

As you can see below, we have granted this user access to NIVS under the vaccinator role

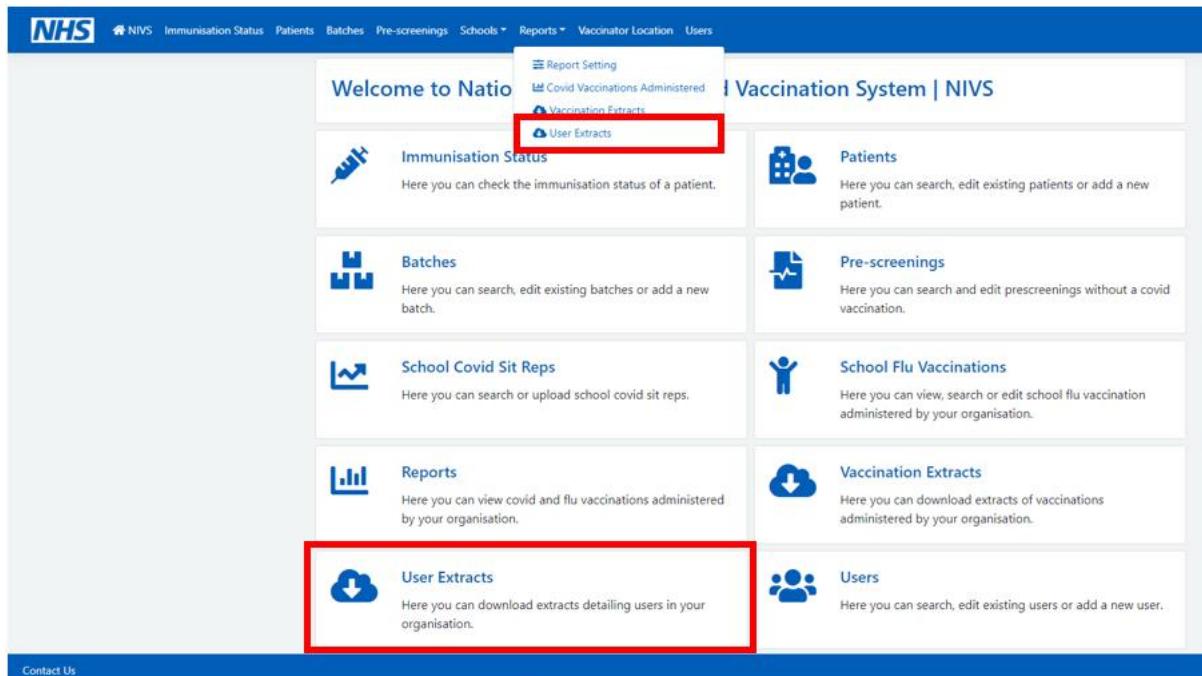
Roles

Available Roles	Click To Approve	Approved Roles	Click To Remove
School Vaccinator	thumb up	Vaccinator	red X

We can also remove roles from users by following the above steps, however, rather than clicking on the green thumb under the “Click To Approve” column in the left-hand box, we move over to the right-hand box and use the “Click To Remove” column and click the red X to remove the role.

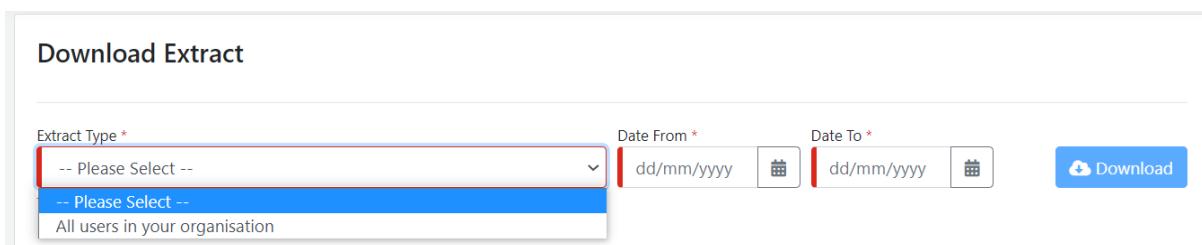
User Organisation Report

As a superuser, you will be able to download a report which shows the list of users linked to your organisation, and the roles they have access to on NIVS. To find this report, click on User Extracts. You can also access this by clicking Reports at the top of NIVS, and then click on User Extracts, as shown below.



The screenshot shows the NIVS (National Immunisation & Vaccination System) dashboard. At the top, there is a navigation bar with links for NHS, NIVS, Immunisation Status, Patients, Batches, Pre-screenings, Schools, Reports, Vaccinator Location, and Users. Below the navigation bar, a sub-menu for 'Reports' is open, showing options: Report Setting, Covid Vaccinations Administered, Vaccination Extracts, and User Extracts. The 'User Extracts' option is highlighted with a red box. The main content area of the dashboard is titled 'Welcome to Natio' and 'Vaccination System | NIVS'. It contains several sections: 'Immunisation Status' (with a description: 'Here you can check the immunisation status of a patient.'), 'Batches' (with a description: 'Here you can search, edit existing batches or add a new batch.'), 'School Covid Sit Reps' (with a description: 'Here you can search or upload school covid sit reps.'), 'Reports' (with a description: 'Here you can view covid and flu vaccinations administered by your organisation.'), 'User Extracts' (with a description: 'Here you can download extracts detailing users in your organisation.'), 'Patients' (with a description: 'Here you can search, edit existing patients or add a new patient.'), 'Pre-screenings' (with a description: 'Here you can search and edit prescreenings without a covid vaccination.'), 'School Flu Vaccinations' (with a description: 'Here you can view, search or edit school flu vaccination administered by your organisation.'), 'Vaccination Extracts' (with a description: 'Here you can download extracts of vaccinations administered by your organisation.'), and 'Users' (with a description: 'Here you can search, edit existing users or add a new user.'). A 'Contact Us' link is located at the bottom left of the main content area.

You should then click on the extract 'All users in your organisation' and click Download.



The screenshot shows a 'Download Extract' form. At the top, it says 'Download Extract'. Below that, there is a section for 'Extract Type *'. A dropdown menu is open, showing two options: '-- Please Select --' (which is highlighted with a red box) and 'All users in your organisation'. To the right of the dropdown are two date input fields: 'Date From *' and 'Date To *', each with a calendar icon. Below the date fields is a blue 'Download' button with a cloud icon.

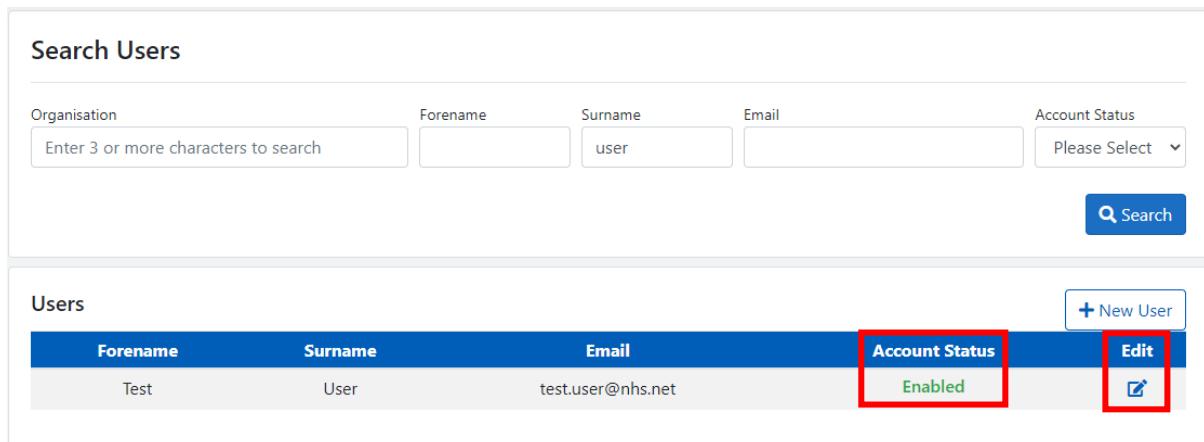
This report will then show you a list of your organisation's users and their roles.

Enabling and Disabling Accounts

Superusers can also enable and disable accounts as required. This can be done by again using the “Users” tab or “Users” box located on the NIVS homepage and then searching for the desired user.

Once we have located the user, you can see the account status under the “Account Status” column where the user has appeared. If we now, click the “Edit” button we can go through to the account information page.

Users who have accounts disabled will also see a list of their trust’s superusers to contact for further assistance with their accounts status.



The image shows two screenshots of the NIVS application interface. The top screenshot is titled 'Search Users' and contains search fields for Organisation (with placeholder 'Enter 3 or more characters to search'), Forename (with placeholder 'user'), Surname (with placeholder 'user'), Email (empty), and Account Status (with placeholder 'Please Select'). A 'Search' button is visible. The bottom screenshot is titled 'Users' and shows a table with columns: Forename, Surname, Email, Account Status, and Edit. A single user row is displayed: Forename 'Test', Surname 'User', Email 'test.user@nhs.net', Account Status 'Enabled' (highlighted with a red box), and Edit button (highlighted with a red box). A 'New User' button is also visible.

As you can see, we have now arrived at this user’s account information page.

Edit User

Forename	Surname	Email
Test	User	test.user@nhs.net
Organisation	Account Status	
Essex University Partnership Trust (EPUT)	Enabled	
<input type="button" value="Save"/>		

Roles

Available Roles	Click To Approve	Approved Roles	Click To Remove
		Vaccinator	
Organisation Superuser			
Vaccinator Reporting			
School Vaccinator			

Under the “Edit User” box at the top, you can see the “Account Status” box. Here we can see the account is currently enabled for this user. However, if we click on this box a drop-down menu will appear.

Account Status

-- Please Select --

-- Please Select --

Enabled

Disabled

Here we can change this user’s account status as required. Once we have selected the necessary status, we will then need to click the “Save” button underneath this box.

Edit User

Forename	Surname	Email
Test	User	test.user@nhs.net
Organisation	Account Status	
Essex University Partnership Trust (EPUT)	Enabled	
<input type="button" value="Save"/>		

Deleting a Vaccination Record

NB: Please be sure to only delete records that have been confirmed and thoroughly investigated and have been recorded against your organisation. You cannot delete an entire patient's record if they have any vaccinations recorded against them.

Superusers are also able to delete vaccination records in circumstances of duplication or incorrect recordings.

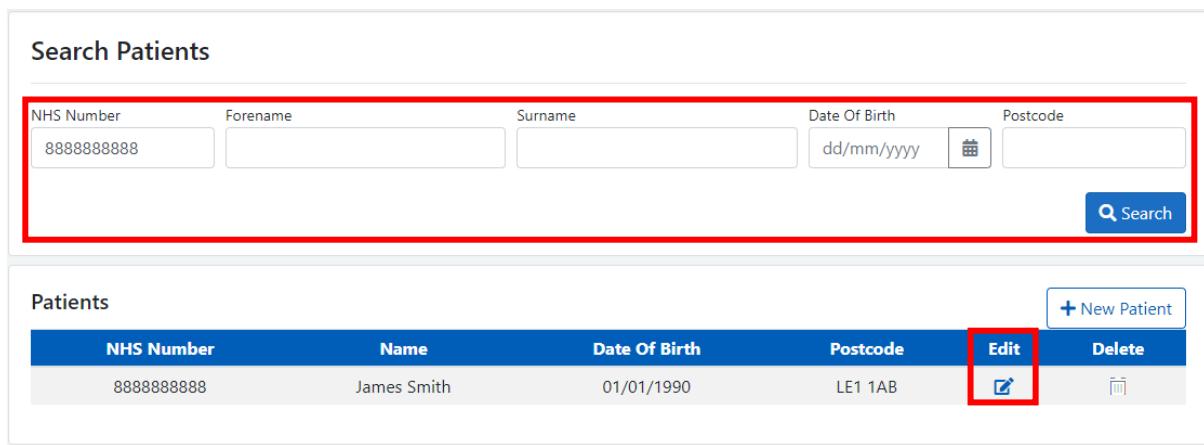
We can begin by searching for a patient using the “Patient” tab or box available on the NIVS homepage.



The screenshot shows the NIVS homepage with a blue header. The 'Patients' tab is highlighted with a red box. Below the header, there are two main sections: 'Immunisation Status' and 'Patients'. The 'Patients' section is also highlighted with a red box. The 'Patients' section contains a sub-instruction: 'Here you can search, edit existing patients or add a new patient.'

You can then search for the patient using either their demographics or NHS number.

We can then click on the “Edit” button once we have located the correct patient.



The screenshot shows the 'Search Patients' and 'Patients' tables on the NIVS system. The 'Search Patients' table has input fields for NHS Number, Forename, Surname, Date Of Birth, and Postcode, all highlighted with a red box. A 'Search' button is also highlighted with a red box. The 'Patients' table shows a list of patients with columns for NHS Number, Name, Date Of Birth, Postcode, Edit, and Delete. The 'Edit' and 'Delete' buttons for the first patient are highlighted with red boxes. A '+ New Patient' button is also visible.

Here you will need to click the relevant delete button, as shown below.

Edit Patient

NHS Number



Update NHS Number

Forename

Surname

Gender

Date Of Birth

Postcode

Covid Pre-screenings

Pre-screening Date	Consent Type	Pre-screening Outcome	Select	Delete
04/06/2021	Informed consent given for treatment	Approved for Vaccination	<input type="button" value="Select"/>	

Covid Vaccinations

Date	Dose	Vaccine Type	Vaccinator Organisation	Edit	Delete
04/06/2021	Booster Dose	Comirnaty 30micrograms/0.3ml dose (Pfizer)	Essex University Partnership Trust (EPUT) Site 1	<input type="button" value="Edit"/>	

Flu Vaccinations

Date	Vaccinated	Manufacturer	Vaccinator Organisation	Edit	Delete
17/09/2021	Yes	AstraZeneca	Essex University Partnership Trust (EPUT) CHELFORD COURT	<input type="button" value="Edit"/>	

You will then be taken through to the vaccination information. At the bottom of this page, you will the need to confirm the deletion of the record.

Has the patient received all the relevant post-vaccination information? (Further guidance on what to expect after a vaccination can be found [here](#).)

Yes No

Are you sure you want to delete this Covid Vaccination? Deleting the vaccination will also delete the Pre-screening associated with it!

Multi Factor Authentication

Superusers are required to have multi factor authentication enabled. Multi factor authentication must be setup using Google Authenticator and a separate device to ensure account security.

Each superuser has been provided with a Multi Factor authentication guide. If you do not have this user guide, you can download a copy here: <https://www.ardengemcsu.nhs.uk/nivs> under “Training and User Guides.”

Please be advised, this requirement has come directly from the programme.

Version History

Version	Date	Author	Approver	Changes
1	19/08/2022	HW	Vicky Nelson	Updated screenshots
2	15/09/2022	SB		Updated version
3	08/02/2024	Jack Waters	Vicky Nelson	Updating Header logos